



AFFORDABLE HOUSING NATIONAL UPDATE

SPRING 2026





AGENDA

- Economic Contextual Overview
- Brief Intro to the Affordability Problem
- Affordable Housing's Competitiveness with Conventional Multifamily
- Affordable Housing Investment Strategies:
 - New Development
 - Preservation
 - Employer-Driven and Naturally-Occurring Affordable Housing
- Affordable Housing Property Performance
 - New Collections % Metric
- Yardi Matrix Affordable Housing Product Overview

P R E S E N T E R

Jeff Adler

Vice President, Yardi Matrix