

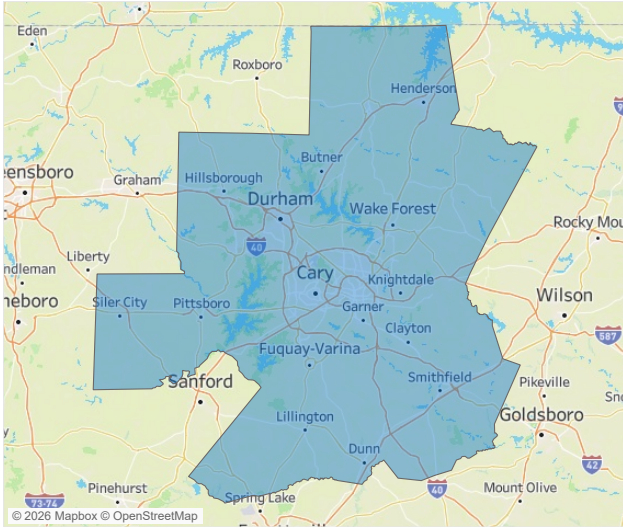


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Raleigh - Durham
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Raleigh - Durham is the **27th** largest multifamily market with **211,856** completed units and **117,476** units in development, **10,005** of which have already broken ground.

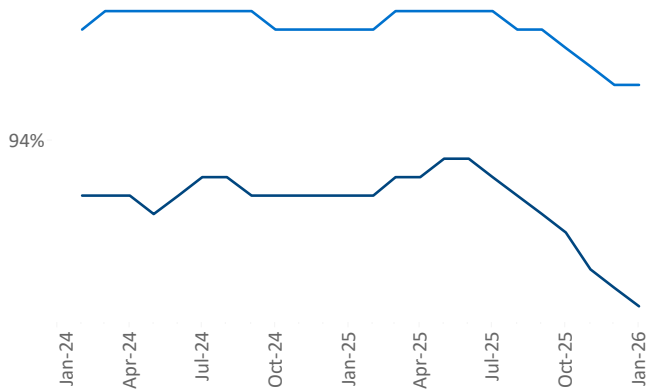
Advertised **rents** are at **\$1,532**, down **-1.2%** from the previous year placing Raleigh - Durham at **98th** overall in year-over-year rent growth.

Multifamily housing **demand** has been positive with **11,966** units absorbed over the past twelve months. Absorption increased by **1,372** units from the previous year's absorption gain of **10,594** units.

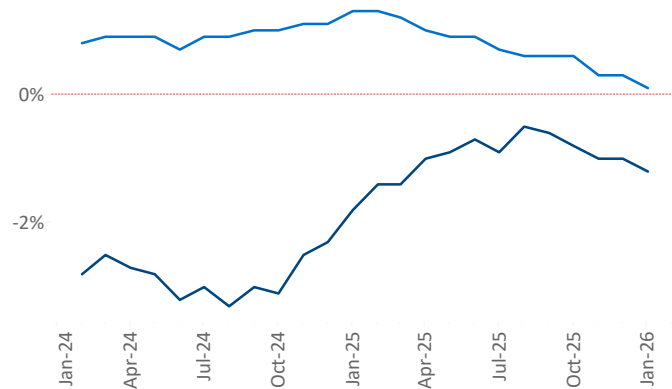
Employment in Raleigh - Durham has grown by **0.9%** over the past 12 months, while hourly wages have risen by **3.4%** YoY to **\$37.23** according to the *Bureau of Labor Statistics*.

■ Raleigh - Durham ■ National

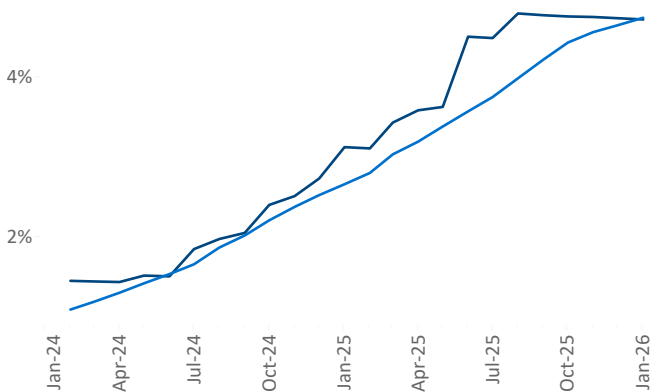
Occupancy



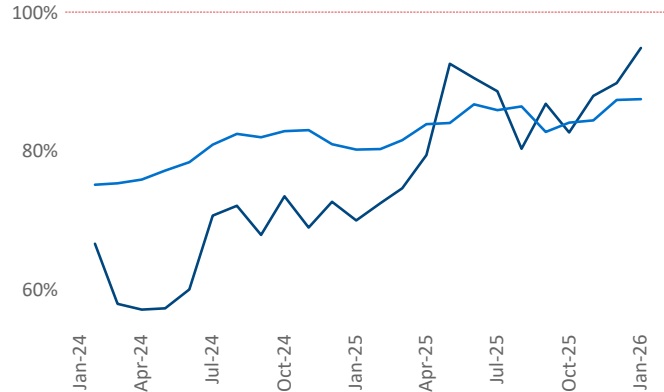
Rent Growth YoY



Units Under Construction as % of Stock



Absorbed Completions T12



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