

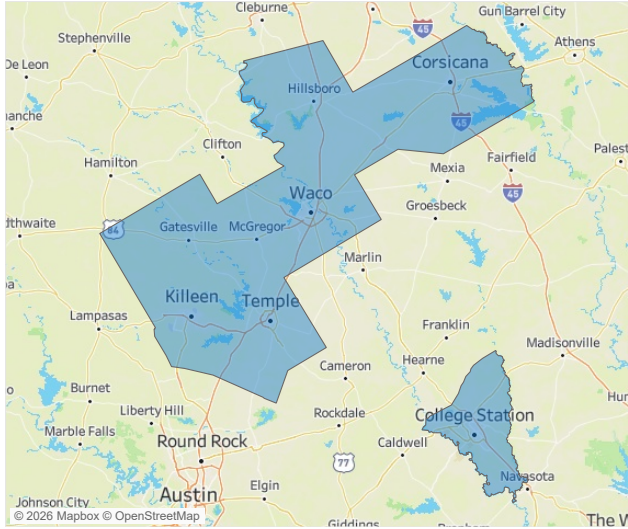


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Central East Texas
November 2025



Central East Texas is the **71st** largest multifamily market with **56,361** completed units and **6,278** units in development, **1,726** of which have already broken ground.

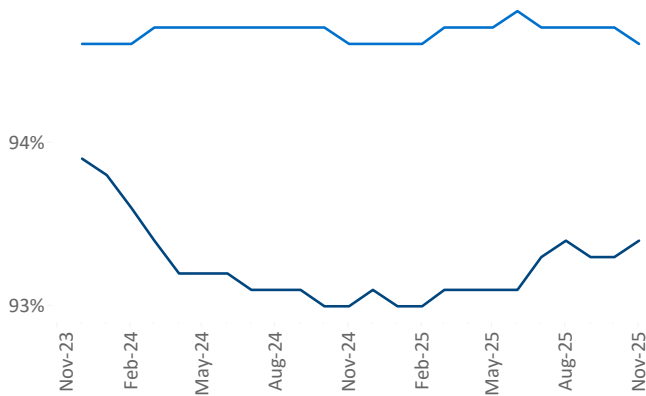
Advertised **rents** are at **\$1,146**, up **0.7%** ▲ from the previous year placing Central East Texas at **67th** overall in year-over-year rent growth.

Multifamily housing **demand** has been negative with **-17** ▼ units absorbed over the past twelve months. Absorption decreased by **-957** ▼ units from the previous year's absorption gain of **940** ▲ units.

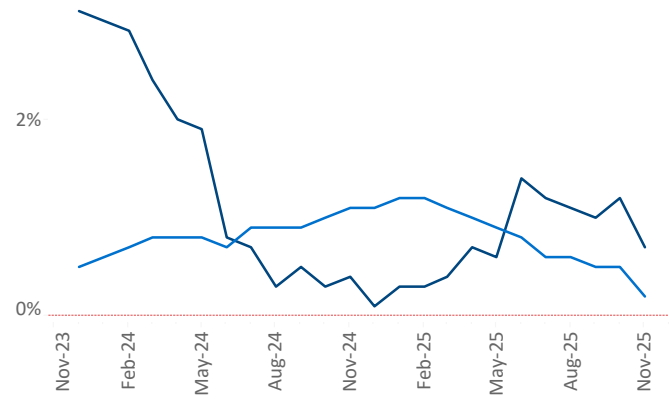
Employment in Central East Texas has grown by **1.1%** ▲ over the past 12 months, while hourly wages have risen by **9.1%** ▲ YoY to **\$28.05** according to the *Bureau of Labor Statistics*.

■ Central East Texas ■ National

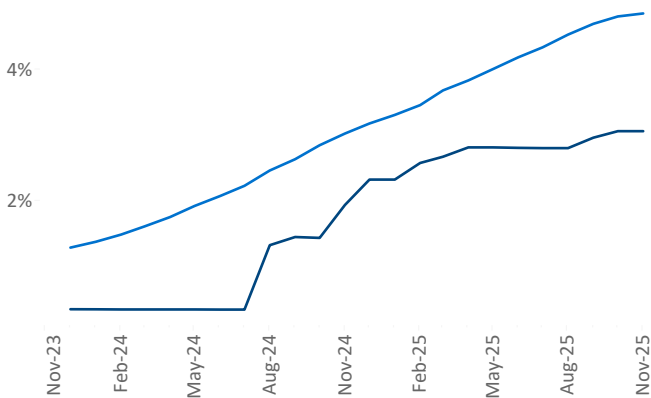
Occupancy



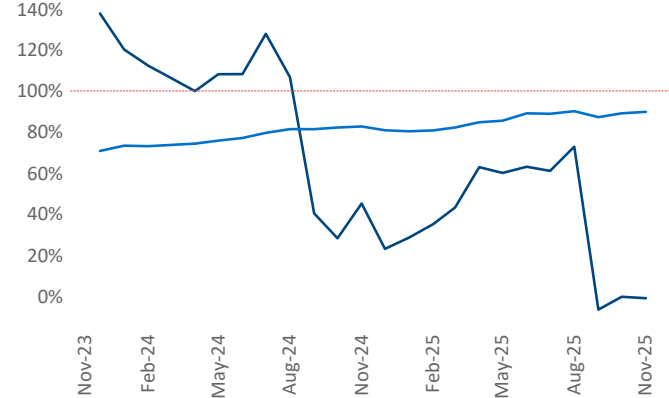
Rent Growth YoY



Units Under Construction as % of Stock



Absorbed Completions T12



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