Jeff Adler

Vice President

Jeff.Adler@yardi.com



Contacts

Razvan Cimpean SEO Engineer <u>Razvan-I.Cimpean@yardi.com</u>

Southwest Florida Coast August 2025

Southwest Florida Coast is the **48th** largest multifamily market with **104,106** completed units and **85,782** units in development, **16,691** of which have already broken ground.

Advertised rents are at \$1,891, down -4.4% ▼ from the previous year placing Southwest Florida Coast at 120th overall in year-over-year rent growth.

Multifamily housing **demand** has been positive with **8,123** ▲ units absorbed over the past twelve months. Absorption increased by **4,162** ▲ units from the previous year's absorption gain of **3,961** ▲ units.

Employment in Southwest Florida Coast has grown by **0.2%** ▲ over the past 12 months, while hourly wages have risen by **6.8%** ▲ YoY to **\$32.10** according to the *Bureau of Labor Statistics*.

Rent Growth YoY







16%
14%
12%
Nov-24
Nov-23
Nov-24
Nov-25
Vay-25
Vay-



