BOMA INTERNATIONAL COVID-19 COMMERCIAL REAL ESTATE IMPACT STUDY

Q2 2021 Nationwide COVID-19 Impact Study N=3,115 Respondents (Office Space Decision-Makers/Influencers)

June 2021







POWERED BY CCKC**bX**

TENANT IMPACTS - ENVIRONMENTAL DYNAMICS

Applies To Us Today







VIEWS ON IMPORTANCE OF IN-PERSON OFFICE SPACE

- Respondents were asked if a series of statements/attitudes apply to them today, or could apply to them in the future.
- Views that in-person office space is vital to conducting a successful business/operation remained steady at 78% (+4 from Fall 2020), with sustained viewpoints among C-Suite and Owners (economic decision-makers).
- Vitality sentiment starts at 73% among < 5,000 SF users and climbs to 83% among 25,000 50,000 SF offices and 81% among those greater than 50,000 SF.

"We believe our in-person office space is vital to conducting a successful business/operation" Fall 2020 28% 18% 46% 8% Spring 2021 22% 12% 10% 56% Office Tenants Nationwide Believe Office Space is or Will Be Vital to Conducting a 23% 14% 6% Spring 2021 – C-Suite/Owners Only 58% **Successful Business**

Could Apply to Us in Future

■ Doesn't / Won't Apply

Unsure